

AGENDA
First U.S./China Oil & Gas Industrial Forum

Afternoon Day One - November 2,1998

Executive session - 2:00 - 5:30 p.m.

Senior level government representative discuss policy and projections for oil and gas.

2:00 Opening Remarks and Welcome
Minister Bao Xuding, Vice Chairman, State Development Planning Commission

2:03 Brief Opening Remarks
Mr. Robert Kripowicz, Assistant Secretary for Fossil Energy, DOE
Mr. Jan Kalicki, Counselor to the Department of Commerce

Topics for Chinese presentation

2:05 China's Oil and Natural Gas Policy under New Social and Economic Conditions
Mr. Xu Dingming, Deputy Director-General, Economic Forecasting Dept. SDPC

2:35 The Significance and Implications of Oil and Gas Industry Restructuring
Ms. Lu Wei, Deputy Director-General, State Council Development Research Center

3:05 Projections for China and Global Supply and Demand for 2010 and 2020
Mr. Zhou Fengqi, Director, Energy Department, Macroeconomic Research Institute, SDPC

Break - 10 minutes

Topics for U.S. presentation

3:45 U.S. Energy Policy and Energy Security Strategy (including Caspian Sea developments)
Dr. David Jhirad, Deputy Assistant Secretary for International Energy Policy, Trade and Investment, DOE

4:05 Regional Energy Development & Transportation: the Commercial Dimension
Mr. Jan Kalicki, Counselor to the Department of Commerce

4:25 U.S. Government Roles in Oil and Gas
Mr. Robert Kripowicz, Assistant Secretary for Fossil Energy, DOE

4:45 Projections for U.S. and Global Supply and Demand for 2010 and 2020.
Ms. Sandra Waisley, Deputy Assistant Secretary for Natural Gas & Petroleum Technologies, DOE

Topics for China/U.S. discussion

5:05 Discussion of Forum Concepts

5:30 Adjournment

5:45 Board Buses for Ambassador's Residence

6:30 Embassy Reception Hosted by Ambassador James Sasser
-Opportunity for government and industry participants to mix informally

Morning Day Two - November 3,1998

9:00 Introduction and Welcome by Executive Session Participants
Mr. Robert Kripowicz, Assistant Secretary for Fossil Energy

9:15 Review of Forum concepts and discussion of conduct of and expected outcomes from
Industry Experts Sessions

Industry Expert Session - I - Each presentation 10-20 min. followed by 20 minutes of discussion Select executive session participants remain as observers in Experts Sessions

10:15 New Organizational Structure of the Oil and Gas Industry in China
*Mr. Liu Xianfa, Deputy Director-General, State Administration of Petroleum and
Chemical Industry.*

10:45 Break - 20 min

11:10 Development Strategy and Targets for Petroleum Enterprises
*Mr. Bai Zhuosheng, Vice Director of Planning and Design Bureau,
China National Petroleum Corporation*

12:00 - 1:30 p.m.-Sponsored Lunch"

Afternoon Day Two - November 3,1998

Industry Expert Session - II - Each presentation 20 min. followed by 20 minutes of discussion

1:30 Development Strategy for China's State Run Petrochemical Enterprises
Mr. Cui Guanglei, Director, Planning Department, SINOPEC

2:10 Offshore Development Strategy for China's State Run Offshore Oil Corporations
Mr. Wei Liucheng, Vice President, CNOOC

Break - 20 min.

3:10 The Current Situation and Development Strategy for China National Star Petroleum Corp.
Mr. Zhou Baixiu, Vice President, China National Star Petroleum Corp.

3:50 Industry Development Strategy and Target for China United Coalbed Methane Corp.
Mr. Sun Maoyuan, Vice President, China United Coalbed Methane Corp.

4:30 China's Current Petrochemical Market and Future Development Trends
Mr. Zhu Yu, President, Sinopec Consulting Co.

5:30 Adjournment

Morning Day Three - November 4,1998

Industry Expert Session – III

9:00 A) Discussion of Ways to Increase U.S. Industry Participation in China's Oil and Gas Industry

9:00 i) China perspective - *Mr. Zhao Xiuguang, Director of Gas Office, CNOOC - 20 min.*

9:20 ii) U.S. industry perspective - *Mr. Bill Berry -Eurasia Division President, Phillips Petroleum Corp. - 20 min.*

9:40 iii) Discussion - 30min. *

Break - 20 min.

10:30 B) Discussion of Ways to Increase China's Natural Gas Market

10:50 i) China perspective - *Mr. Miao Chengwu, Director, Planning & Design Institute, CNPC - 20 min.*

11:10 ii) U.S. industry perspective -*Mr. Graydon Laughbaum -Senior Vice President, New Ventures, UNOCAL Corp. - 20 min.*

11:30 iii) Discussion - 30 min.*

12:00 - 1:30 p.m. - Sponsored Lunch**

Afternoon Day Three - November 4, 1998

Industry Expert Session – IV*

- 1:30 Agreement on next Forum meeting
- Nomination of agenda items for Second Forum
- Location, dates, organizational details
- 3:30 Adjournment

* Denotes a facilitated discussion or Q&A session.

** Luncheon Sponsored By:

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